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(Business Address: No. Street City / Town / Province)																													
	ODETTE A. JAVIER											815-9447																	
Contact Person										Company Telephone Number 3rd Monday of April																			
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. Date of Report (Date of earliest event reported): September 9, 2022
- 2. SEC Identification Number: 101 3. BIR Tax Identification No. 000-160-247
- 4. Exact name of issuer as specified in its charter :

LEPANTO CONSOLIDATED MINING COMPANY

6.

- Makati City Province, country or other jurisdiction of incorporation
- 21st Floor, Lepanto Building 8747 Paseo de Roxas, Makati City, Philippines Address of principal office:

Industry Classification Code:

- 8. Issuer's telephone number, including area code: (632) 815-9447
- 9. Former name or former address, if changed since last report: N/A
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC:

Title of Each Class:

No. of Shares of Common Stock Outstanding:

Postal Code

(SEC Use Only)

Class "A" Class "B" 39,822,869,196 26,552,888,901

Indicate the item numbers reported herein: 1:3.95 Stock Rights Offering

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lepanto Consolidated Mining Company Issuer

ODETTE/A JAVIER

Vice President Assistant Corporate Secretary

Date: September 9, 2022

Lepanto Consolidated Mining Company

9 September 2022

Disclosure Department Listings and Disclosure Group Philippine Stock Exchange, Inc. PSE Centre, Ayala Avenue Makati City

Attention: Ms. Alexandra D. Tom Wong OIC, Disclosure Department

Re: Stock Rights Offering

Gentlemen:

In connection with Lepanto's stock rights offering (SRO) subject of our disclosure on April 7, 2022, we wish to advise that, as authorized by our Board of Directors, the price and other details of the SRO have been changed in consideration of the present market condition, to wit:

		From (original terms)	To (as revised)
Price	~	P0.14 per share	P0.12 per share
Ratio		1:4.6	1:3.95
No. of shares		14,429,512,629	16,803,989,391
Value of SRO		P2,020,131,768	P2,016,478,727

As previously disclosed, the record and ex-dates as well as the Offer Period will be announced upon PSE approval of the pertinent listing application.

Very truly yours,

ODETTE A. AVIER

Vice President and Asst. Corporate Secretary